



November 2021

Gonzaga Student Investment Club



# Gonzaga Student Investment Club

- The Gonzaga University Investment Club (“GUIC”) is a student led club open to undergraduate and graduate students currently enrolled at Gonzaga University. The GUIC received Board Authorization in April of 2020 to manage a portion of the pooled endowment.
- The GUIC is overseen by a Faculty Advisor appointed by the Dean of the Gonzaga School of Business and is governed by policies and procedures defined in the GUIC Investment Policy Statement. The GUIC is also subject to all applicable policy provisions governing the Endowment Investment Pool.
- Both the GUIC Mission statement and the GUIC Investment Policy reflect a commitment to observing sustainable investment practices.
- The Investment Committee allocated \$100,000 initially to the club, these initial funds were donated by Investment Committee members and are part of the pooled endowment. An additional \$20,000 was added in early 2021.
- The portfolio has performed well, as of June 30, 2021 the portfolio’s total market value was \$181,469, representing a 1-year return of 44.9% which exceeded the S&P 500 index return of 40.8% by 4.1%.